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RNS Number : 2270K
Gowin New Energy Group Limited
15 April 2015

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**Gowin New Energy Group Limited
("GOWIN" or the "Company")**

Successful $\text{HK}\$400,000$ Fundraising

The Company is delighted to announce that it has raised an additional $\text{HK}\$400,000$ (before expenses) by way of a placing of 40,000,000 new ordinary shares of 1 pence each, with its shareholder Mr Chen Chih-Lung at a placing price of 1 pence ("Placing Price") per new ordinary share (the "Placing"). The Placing Price represents no premium.

The proceeds of the placing will be used to further support the Company's short term working capital requirements.

The 40,000,000 new ordinary shares will be admitted to trading on ISDX Growth Market today, 15 April 2015.

Following the Placing, the issued share capital of the Company will increase to 445,712,176 ordinary shares of 1 pence each. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Disclosure and Transparency Rules.

The following parties have an interest of more than 3% in the shares of the Company:

Shareholder Name	Number of Ordinary Shares	Percentage Holding
CHIN-LUNG HSIEH	118,206,000	26.5%
CHOICE ONLY INTERNATIONAL ENT CO	30,000,000	6.7%
CHEN CHIH LUNG	70,000,000	15.7%
PROFITIOUS GROUP LIMITED	26,736,400	6.0%
MAN BUN LEE	21,064,600	4.7%
SEAMLESS GREEN CHINA (HOLDINGS)	16,595,000	3.7%

The directors of Gowin New Energy Group Limited accept responsibility for this announcement.

For further information please visit www.gowinyichia.com (<http://www.gowinyichia.com>) or contact the following:

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This information is provided by RNS
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